# STEVENSON MEMORIAL HOSPITAL FOUNDATION SECURITIES DONATION FORM - GIFTS OF PUBLICLY TRADED SECURITIES

Please notify the Stevenson Memorial Hospital Foundation (Stevenson Foundation) office at 705- 435-6281 ext. 1263 or [mmclean@smhosp.on.ca (](mailto:mmclean@smhosp.on.ca)Melody McLean) **prior** to the actual transfer of shares so we can ensure your transaction proceeds smoothly.

**Please complete and send this form to both** the Stevenson Foundation [foundation@smhosp.on.ca](mailto:foundation@smhosp.on.ca%20)  and TD Waterhouse Private Client Services, Deborah Bird at (705) 727-9862 or [deborah.bird@td.com.](mailto:deborah.bird@td.com) TD Waterhouse will contact your broker to arrange the transfer.

# Re: Transfer of Shares

I hereby irrevocably authorize the transfer of the shares described below from my account to the Stevenson Memorial Hospital Foundation’s account at TD Waterhouse Private Client Services.

* **CUID**: GIST
* **Custodian Name:** TD Waterhouse
* **DTC#:** 5036

Name of Donor: Daytime Telephone: Donor’s Address: Donor’s email:

Donor’s Workplace (if applicable):

Broker Contact Name: Telephone: Firm: Account #:

Broker email:

Name of Security: No. of Shares:

Name of Exchange: Approx. Value of this Donation:

Date of Transfer to Stevenson Foundation’s Investment Account: **MM3966 1HAKYXA**

I understand that I will receive a Gift-in-Kind tax receipt from the Stevenson Memorial Hospital Foundation for the closing price based on the date that the shares are received in Stevenson Foundation’s account. These securities can be sold by Stevenson Foundation at any time considered appropriate and use of the proceeds is (complete one)

1. without restriction or
2. directed toward the following project

Signature of Donor: Date:

Stevenson Memorial Hospital Foundation Charitable Registration No: 119173235 RR0001